

# EOD Snippets on Market

June 10, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↓	-0.06	-53.49	82,391.72
NIFTY 50	↑	0.00	1.05	25,104.25
S&P BSE MIDCAP	↑	0.04	19.33	46,589.49
S&P BSE SMALLCAP	↑	0.33	175.93	54,250.81
S&P BSE 500	↑	0.03	12.27	36,608.83

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	82,643.73	82,680.79	82,240.40	82,391.72	85,978.25	71,425.01
NIFTY	25,196.05	25,199.30	25,055.45	25,104.25	26,277.35	21,743.65

SENSEX Gainers	16	NIFTY Gainers	27	Sectors Posted Gain	15
SENSEX Losers	14	NIFTY Losers	23	Sectors Posted Loss	9
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		2177	1876	7:6	119
NSE		1607	1301	16:13	83

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tech Mahindra	2.3	Asian Paints	-1.3	Oriental Carbon	20.0	Athena Constr	-13.4
Tata Motors	2.0	Bajaj Finance	-1.2	Thacker	20.0	Retro Green Rev	-11.4
Infosys	1.5	Tata Steel	-1.0	Cinevista	20.0	Stellar Capital	-10.0
HCL Tech	1.2	Bajaj Finserv	-0.9	KLRF	20.0	Krebs Biochem	-9.8
IndusInd Bank	1.2	ICICI Bank	-0.8	Gayatri Sugars	20.0	ContinentContro	-9.7

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Grasim	3.8	Trent	-1.7	Oriental Carbon	20.0	Awfis Space Sol	-19.7
Dr Reddys Labs	2.3	Asian Paints	-1.3	Pranik Logistic	20.0	Kore Digital	-10.0
Tech Mahindra	2.0	Bajaj Finance	-1.1	Cinevista	20.0	Krebs Biochem	-9.7
Tata Motors	2.0	Tata Steel	-1.0	Rattan Power	19.7	HMA Agro	-7.4
Infosys	1.5	Bajaj Finserv	-1.0	Atam Valves	19.6	Peria Karamalai	-6.0

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	10-Jun-25	16,548.24	14,246.37	2,301.87	728.86	15,237.13
DII	10-Jun-25	13,787.98	12,674.64	1,113.34	30,130.56	1,26,001.35



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Focused IT	1.6	Consumer Durables	0.4	Metal	0.1	Services	-0.2
IT	1.6	Commodities	0.4	Oil & Gas	0.1	Consumer Discretionary	-0.2
Utilities	1.1	FMCG	0.3	PSU	0.1	Bankex	-0.1
Power	1.0	Industrials	0.3	Realty	-1.2	Energy	-0.1
TECh	0.9	Manufacturing	0.2	Telecom	-0.6	Auto	-0.1
Healthcare	0.5	Capital Goods	0.2	Financial Services	-0.5	Infrastructure	-0.04

#### Rites shares gained 2.8% on winning \$2.9 million international order:

Shares of Rites rose nearly 2.8% today during the day to ₹310.75 per share, after the company landed a Letter of Acceptance (LoA) from a South American country for \$2.9 million. Rites secured a LoA from the Ministry of Public Works, Co-operative Republic of Guyana, for a key infrastructure project, according to an exchange filing on Monday. The contract involves construction supervision for the extension of the East Bank–East Coast Road Project Phase 2 (Eccles to Providence), along with additional work under an existing assignment. The project is international in nature and spans 18 months of construction supervision, followed by a 12-month defects liability period. The contract is valued at approximately \$2.91 million (excluding taxes). Rites confirmed that the order does not fall under related party transactions, and there is no promoter or group company interest in the awarding entity, it said in the statement.

#### Zee Entertainment surged 6.35% on strategic partnership with Bullet:

Zee Entertainment share price jumped as much 6.35% to hit an intraday high of ₹135.50 per share. The shares were in demand after the company announced a strategic partnership with Bullet, a content and technology start-up co-founded by Azim Lalani and Saurabh Kushwah. Bullet has built India's first Micro-Drama app, featuring short, vertical-format episodes aimed at younger audiences. Saurabh Kushwah, co-founder and chief technology & product officer, Bullet said, "The convergence of creators, technology, and storytelling is reshaping digital entertainment. At Bullet, we are building a platform that not only entertains but also enables. With gamified layers, AI-backed content ops, and a creator-first ecosystem, we're shaping the future of MicroDrama in India—and beyond." Under the pact, Zee Entertainment will invest in or acquire a stake in Bullet as part of its push to strengthen its content and technology offerings.

#### Glenmark Pharma rose 2% as company to launch blood cancer treatment drug:

Glenmark Pharma share price rose 2% today logging an intraday high at ₹1,630 per share. The stock gained after the company announced the upcoming launch of zanubrutinib, under the brand name Brukinsa in India. Brukinsa, developed by global oncology company BeOne Medicines (formerly BeiGene), is an orally available Bruton's tyrosine kinase (BTK) inhibitor designed to treat multiple types of B-cell blood cancers. It is the first and only BTK inhibitor approved in India for five types of B-cell malignancies. According to the filing, Brukinsa has already been approved in more than 70 countries, with clinical efficacy demonstrated through trials such as ALPINE, ASPEN and SEQUOIA. Its entry into the Indian market addresses a critical need for new and effective blood cancer treatments. The drug offers a unique pharmacological profile with high response rates and durable disease control across multiple B-cell malignancies. It allows a flexible dosing schedule—once or twice daily—tailored to patient needs.

#### ITD Cementation shares soared 9.2% higher on ₹893-cr order:

ITD Cementation share price surged up to 9.26% to hit an intraday high of ₹830.65 per share. ITD Cementation share price rose after the company announced that it has secured a contract worth about ₹893 crore, including GST, in Odisha. In an exchange filing, the company said, "ITD Cementation India Limited has secured a contract worth ~₹893 crore including GST for construction of Berth & Breakwater for the development of Greenfield Captive Jetty(s) in Odisha."

#### Protean eGov share price zooms 6% on securing this deal:

Protean eGov Technologies (Protean eGov) shares rose as much as 6.02% to hit an intraday high of ₹1,009 per share after the company announced that it has secured a work order of 100 crore from Bima Sugam India Federation (BSIF) via request for proposal (RFP) process. Under the terms of the order, the company shall serve as the Technology Solution Provider for end-to-end development, implementation, support and maintenance of Bima Sugam Marketplace, platform integrations and marketplace protocols.



Index	CMP @ 08.11 pm	Points Up/Down	(%) Up/Down
Gold	3,354.00	-0.90	-0.03
Silver	36.660	0.136	-0.37
Brent Crude	67.68	0.64	0.95
WTI Nymex Crude	65.98	0.69	1.06
Natural Gas	3.566	-0.069	-1.90

Index	CMP @ 08.09 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,384.82	-14.95	-0.44
GIFT NIFTY	25,176.00	31.50	0.13
Nikkei 225	38,211.51	122.94	0.32
Hang Seng	24,162.87	-18.56	-0.08
Europe			
FTSE 100	8,867.60	35.32	0.40
DAX	24,059.90	-114.42	-0.47
CAC	7,793.02	1.55	0.02
America			
Dow Jones	42,774.89	13.13	0.03
S&P 500	6,020.95	15.07	0.25
Nasdaq Composite	19,649.74	58.50	0.30

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